



ONE40

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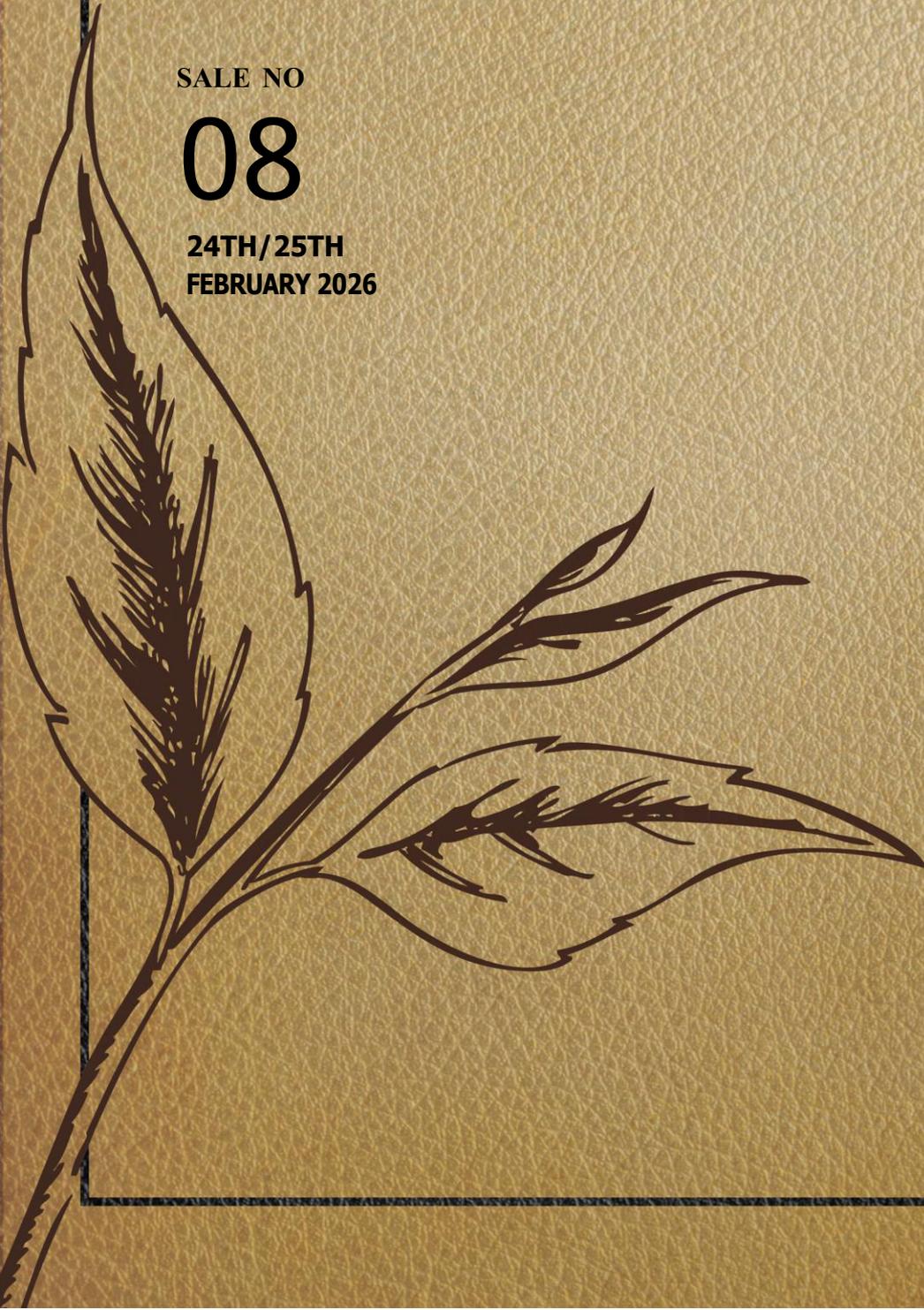
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

08

**24TH/25TH
FEBRUARY 2026**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.82	Good
High & Medium	0.63	Fair
Leafy	0.72	Fair
Semi Leafy	0.65	Fair
Tippy/Small Leaf	0.88	Fair
Premium Flowery	0.04	Fair
Off Grade	1.23	Fair
Dust	0.54	Fair
Total	5.53	Fair

ORDER OF SALE

SALE NO : 8

24TH/25TH FEBRUARY 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
BPML Produce Marketing (Pvt) Ltd	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd	Lanka Commodity Brokers Ltd
John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 11,421 LOTS TOTALLING 5,533,190 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	853	823,266
High & Medium	1,549	634,203
Low Grown - Leafy	2,074	724,854
Low Grown - Semi Leafy	1,671	646,703
Low Grown - Tippy	1,984	884,025
Premium Flowery	328	41,967
Off Grades	2,361	1,235,538
Dust	601	542,634
Total	11,421	5,533,190
Re - Prints	1,854	906,217

SETTLEMENT DATES

27/02/2026 03/03/2026 04/03/2026

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns continued to have on offer a fairly useful selection. Nuwara Eliyas too were improved, whilst the Uva/Uda Pussellawas together with the Low Grown were similar to last.

COMMENTS

This week's Auction offerings declined further and totalled 5.5 M/Kgs. Liquoring seasonal BOP/BOPF's from the Western Slopes continued to sell well following quality, whilst the Leafy/Low Grown types met with reasonably good demand and here again, the better teas were well sort after.

Ex-Estate offerings comprised of a fairly similar volume to last totalling 0.8 M/Kgs. Quality of offerings from the Western Slopes continued to be useful with a fair selection of seasonal teas on offer. Nuwara Eliyas' too followed a similar trend, whilst teas from the Uva/Uda Pussellawa regions showed no change. Once again, seasonal BOPSp and PEK invoices continued to sell at a premium vis-à-vis the corresponding BOP/BOPF's.

Best Western BOP/BOPF's, where quality was maintained, continued to sell well with select invoices appreciating in value following special inquiry. In the Below Best category too, select seasonal invoices in the higher price bracket appreciated, at times, substantially following special inquiry, whilst the others were irregular. At the lower end of the market, clean neat leaf BOP's were Rs. 20-40 per kg dearer, whilst the others declined by a similar margin. Corresponding BOPF's were firm and Rs. 20 per kg easier, particularly towards the close of the sale. Nuwara Eliyas' were firm and dearer following quality and indeed a welcome improvement in prices. Uda Pussellawa BOP's were disappointing, whilst the corresponding BOPF's declined quite significantly by Rs. 50 per kg and more. Uva BOP's - Select high-priced teas of last week were substantially easier, whilst the others declined by Rs. 50 per kg. Corresponding BOPF's were Rs. 20-40 per kg dearer.

High & Mid Grown CTC teas continued to sell around the previous week's levels with price fluctuations often following quality. Corresponding Low Grown - BP1's tended lower. PF1s - Better teas were barely steady, whilst the others tended easier.

Low Grown totalled approximately 2.2 M/Kgs with all categories witnessing fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's together with the select Best OP1's were firm, whilst the Best were easier. In the Below Best category, better teas were firm to dearer, whilst the balance together with teas at the lower end sold around last levels. OP's together with the OPA's, in general, maintained. High-priced PEK's were firm, whilst the Best appreciated. The balance together with the PEK1's sold around last levels.

In the Tippy catalogue, select Best FBOP's were irregular, whilst the Best together with the cleaner Below Best and better bold varieties were firm. The balance were easier following quality. Well-made FF1's sold around last levels, whilst the cleaner Below Best and cleaner teas at the bottom were firm to dearer. The balance eased.

In the Premium catalogue, Very Tippy teas together with the Best and the cleaner Below Best appreciated, whilst the balance together with teas at the bottom were irregular following quality.

NATIONAL TEA EXPORTS



Key Highlights:

- Ceylon Tea Exports for the month of January 2026 was recorded at 20.71 M/Kgs - (Increase of 1.34 M/Kgs YoY)
- F.O.B. Value for the month was recorded at Rs. 1,821.71 (USD 5.88), recording a positive variance of Rs. 98.93 (USD 0.06) against the corresponding month of 2025
- Iraq retains the top position amongst leading importer countries of Ceylon Tea in January 2026

JANUARY 2026/2025

* Tea Exports for the month of January 2026 totalled 20.71 M/Kgs, showing an increase of 1.34 M/Kgs vis-à-vis 19.37 M/Kgs of January 2025. All categories have recorded gains, against the corresponding period in the year 2025.

* FOB value in January 2026 was recorded at Rs. 1,821.71, an increase of Rs. 98.93 YoY compared to Rs. 1,722.78 of January 2025. Overall, an increase was witnessed in USD terms of 0.06 despite a slight decline in value on Bulk and Instant Tea, in comparison with the corresponding period in the year 2025 (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea in Bulk	8,907,441	8,241,565	665,876	1,523.20	1,489.48	33.73	4.92	5.03	-0.11
Tea Packets	8,883,193	8,492,407	390,787	1,729.98	1,607.22	122.76	5.59	5.43	0.16
Tea Bags	2,200,757	2,106,353	94,404	2,759.63	2,616.80	142.83	8.91	8.84	0.08
Instant	314,065	199,866	114,199	3,545.76	3,490.36	55.40	11.45	11.78	-0.33
Green Tea	404,629	334,337	70,292	3,967.47	3,719.97	247.49	12.81	12.56	0.25
Grand Total	20,710,086	19,374,528	1,335,558	1,821.71	1,722.78	98.93	5.88	5.82	0.06

Source - Sri Lanka Customs/Oanda Exchange Rates

The year commenced with Iraq being ranked at No. 1 amongst major importers of Ceylon Tea with a total of 2.95 M/Kgs, a slight decline of 2% YoY in comparison with January 2025 (3.02 M/Kgs), whilst Türkiye moved up to 2nd place with a significant increase of 118% YoY with 2.36 M/Kgs vis-à-vis 1.08 M/Kgs recorded in 2025, edging past Russia who at 3rd place has recorded 2.02 M/Kgs, a 17% increase vis-à-vis 1.07 M/Kgs in January 2025. U.A.E. at 4th place has imported 1.05 M/Kgs (17% decrease YoY) followed by Azerbaijan 0.98 M/Kgs (52% increase YoY) and Saudi Arabia 0.96 M/Kgs (7% increase YoY). Chile and Iran both with 0.95 M/Kgs have secured 7th and 8th position. Libya and USA have moved up in the top 10 importers ranking to 9th and 10th positions with 0.87M/Kgs and 0.69 M/Kgs respectively in the month of January 2026.

(Refer statistical details on Page Nos. 14 and 15)

World Tea News

Tanzania to use clean energy to reduce production cost

As a driver of sustainable growth of the tea sector in the country, strong emphasis was also placed on the importance of promoting the use of clean and alternative energy as a strategy to reduce production costs, protect the environment, and ensure the long-term sustainability of the tea sector.

Additionally, the adoption of environmentally friendly clean energy is a key pillar in building a productive, competitive, and climate-resilient tea industry.

Moreover, the need to strengthen the Green Leaf Pricing system by taking into account production zones, the state of infrastructure, and actual production costs is to be considered.

These measures would contribute to increased employment, incomes, and improved livelihoods, while supporting overall national economic growth.

Source: Daily News-Tanzania (Extracts), Courtesy: Tea Exporters' Association Sri Lanka



CROP AND WEATHER

FOR THE PERIOD 17 - 23 February 2026

Western/Nuwara Eliya Regions



The Nuwara Eliya Region reported rain, while the Western Region reported bright mornings and evening showers throughout the week. Rain is expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported showers throughout the week. The Department of Meteorology expects misty conditions in the Uva Region during the week ahead.

Low Grown



Bright mornings and occasional evening showers were reported in the Low Grown Region during the week. According to the Department of Meteorology, showers/thundershowers are expected in the Low Grown Region in the week ahead.

Crop

The crop intake in the Western and Nuwara Eliya regions were maintained, whilst the Uva and Low Grown regions reported a decrease during the week.

HIGH GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP

Best Western's, where quality was maintained, continued to sell well with select invoices appreciating in value following special inquiry. In the Below Best category, a few select invoices in the higher price bracket appreciated substantially following special inquiry, whilst the others were irregular and most often easier. At the lower end, a few select neat leaf teas gained by Rs. 20-40 per kg, whilst the others declined by a similar margin and more. Nuwara Eliya's continued to sell well at firm to dearer rates. Uda Pussellawa's - Better teas were firm, whilst the others declined by Rs. 50-100 per kg. Uva's - Select high-priced teas of last week were substantially easier, whilst the others declined by up to Rs. 50 per kg.

BOPF

Best Western's, where quality was maintained, continued to sell well with select invoices appreciating in value following special inquiry. In the Below Best category, select invoices in the higher price bracket appreciated by Rs. 50 per kg and more following special inquiry, whilst the others were irregular and at times, easier. Teas at the lower end of the market were firm and up to Rs. 20 per kg easier. Nuwara Eliya's sold well. Uda Pussellawa's were up to Rs. 100 per kg easier. Uva's were Rs. 20-40 per kg dearer.

OP/OPA

Well-made varieties were firm to selectively dearer by Rs. 20 per kg, whilst the Below Best types and poorer sorts were firm on last levels.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were lower by Rs. 30-50 per kg, whilst the Select Best Orthodox Leafy PEK's were easier by Rs. 20-40 per kg. PEK1's were firm to easier by Rs. 30-50 per kg. Below Best PEK/PEK1's were easier by Rs. 30-50 per kg. Best Rotovane PEK's were irregularly lower following special inquiry, whilst the Below Best varieties sold at last levels. Others and poorer sorts were irregularly firm.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were firm to selectively dearer by Rs. 30-50 per kg. Orthodox FBOP/FBOPF1's were firm to easier by Rs. 50-70 per kg, whilst the Below Best varieties were firm to easier by Rs. 20-40 per kg. Poorer sorts were irregularly lower by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb
Best Westerns	1480-1800	1460 - 2050	1400-1600	1400 - 1650	1300-1700	1260 - 1700	1000-1100	1020 - 1140
Below Best Westerns	1320-1460	1280 - 1420	1300-1380	1280 - 1380	1080-1240	1000 - 1240	920-980	920 - 1000
Plainer Westerns	1080-1260	1060 - 1240	1120-1280	1160 - 1260	870-960	610 - 960	800-900	680 - 900
Nuwara Eliyas	1460-1550	1500 - 1900	1380	1360 - 1420	700-1040	680 - 1480	790-880	820 - 890
Brighter Udapussellawas	1080	1080 - 1120	1200-1220	1120 - 1160	1280-1700	1280 - 1600	1060-1100	1140 - 1200
Other Udapussellawas	1000-1040	N/A	1040-1160	1020 - 1080	1220	980 -	840	960 -
Best Uvas	1220-1460	N/A	1240-1260	1220 - 1280	1220-1650	1260 - 1600	1020-1180	980 - 1220
Other Uvas	1040	1120 -	1180-1220	1100 - 1180	780-1200	710 - 1240	540-1000	640 - 960

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Select Leafy/Large Leaf types were substantially dearer following special inquiry, whilst the others were irregular and tended easier.
BOPF	Rs. 20 per kg easier.
OP/OPA	Well-made teas were firm to dearer by Rs. 20-30 per kg, whilst the Below Best types maintained. Teas at the lower end were firm to dearer by Rs. 10-20 per kg.
PEKOE/PEKOE1	Select Best and Best PEK/PEK1's were firm to easier by Rs. 30-50 per kg and more at times, whilst the Below Best and poorer sorts were easier by Rs. 20-40 per kg.
FBOP/FBOPF1	Select Best FBOP/ FBOPF1's were firm to easier by Rs. 50-80 per kg, whilst the others were easier by Rs. 40-60 per kg. Best and Below Best FBOP/FBOPF1's were firm to easier by Rs. 20-40 per kg, whilst the FBOP/FBOPF1's at the bottom end were easier by Rs 30-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb
Good Mediums	1360-1700	1400 - 1950	1220-1260	1220 - 1240	1360-2000	1360 - 1950	1120-1260	1160 - 1280
Other Mediums	1000-1100	940 - 1200	850 - 980	800 - 1000	800-1340	800 - 1340	510-1100	590 - 1140

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Teas in the higher price bracket were firm, whilst the others were irregular.
MEDIUM GROWN	BP1s - Hardly any offerings. PF1s - Better sorts were Rs. 20 per kg easier, whilst the others were irregular and barely steady.
LOW GROWN	BP1s - Tended easier. PF1s - Best available were barely steady, whilst the others were irregular and easier.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb
High Grown	N/A	N/A	1020-1120	1000 - 1160
Medium Grown	N/A	1020 - 1100	1020-1140	1000 - 1120
Low Grown	1360	N/A	1000-1360	1020 - 1360

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best sorts which commenced firm to selectively dearer, declined towards the latter part of the sale. Best varieties together with the Below Best sorts which commenced firm to dearer by Rs. 30-50 per kg following quality, declined towards the closure. Teas at the lower end of the market remained firm. Low Grown - Clean leaf varieties together with the Below Best sorts were firm to dearer following quality, whilst the poorer sorts appreciated. CTC, in general, maintained.

BROKENS

Reducer varieties met with good demand. Clean leaf Best and Below Best sorts together with the poorer sorts appreciated by Rs. 10-30 per kg.

BOP1A

Main Grade reducer varieties in the Best category were firm on last, whilst the Below Best varieties were dearer by Rs. 20-30 per kg. Poorer sorts maintained, whilst select invoices gained by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb
Better Fannings (Orthodox)	830-1260	840 - 1300	790-1100	810 - 1160	800-960	810 - 940
Better Fannings (CTC)	N/A	N/A	N/A	N/A	810-1140	760 - 1160
Other Fannings (Orthodox)	520-790	550 - 820	460-770	570 - 790	420-770	530 - 800
Other Fannings (CTC)	N/A	N/A	610-700	590 - 740	540-670	560 - 660
Good Brokens	700-1240	730 - 1080	700-1200	730 - 1200	700-1240	740 - 1280
Other Brokens	500-680	470 - 720	500-690	520 - 720	450-690	450 - - 730
Better BOP1As	740-1000	760 - 900	740-1080	760 - 1120	740-1320	770 - 1360
Other BOP1As	660-720	670 - 740	620-730	650 - 750	550-720	550 - - 740

DUSTS

DUST1

Teas in the Select Best category declined by Rs. 20-40 per kg following quality, whilst teas in the Best category were firm to easier by Rs. 20 per kg. The Below Best varieties together with the poorer sorts were dearer by Rs. 20-40 per kg. The Low Grown varieties were irregularly lower by Rs. 20 per kg. The High and Medium Grown CTC's together with the Low Grown CTC's sold around last week's price levels.

DUST

Clean Leaf secondaries together with the poorer sorts remained firm, whilst the Low Grown varieties declined by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb
Better Primary Dust (Orthodox)	1180-1650	1180 - 1600	1100-1300	1080 - 1220	950-1060	960 - 1080
Better Primary Dust (CTC) P. Dust	1020-1100	1050 - 1160	1040-1100	1060 - 1180	1150-1480	1150 - 1480
Below Best Primary Dust (Orthodox)	1040-1160	1020 - 1160	850-1080	830 - 1060	750-940	740 - 940
Other Primary Dust (CTC) P. Dust	960-1000	980 - 1040	840-1020	850 - 1040	980-1140	740 - 1140
Other Primary Dust (Orthodox)	1000-1020	750 - 1000	640-840	570 - 820	640-740	570 - 720
Better Secondary Dust	1020-1140	1020 - 1140	1000-1060	980 - 1020	N/A	900 - 940
Other Secondary Dust	640-1000	640 - 1000	610-980	500 - 960	610-880	560 - 880

LOW GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

FBOP/FBOP1	Select Best FBOP's were irregular, whilst the Best together with the cleaner Below Best and better bold varieties were firm. Cleaner teas at the bottom sold around last levels, whilst the balance were easier following quality. FBOP1's were firm.
BOP	BOP's, in general, were firm. BOP's, in general, were firm.
BOP1	BOP1's, in general, sold around last levels.
OP1	Select Best OP1's were firm, whilst the Best were easier. In the Below Best category, better teas were firm to dearer, whilst the balance together with teas at the lower end sold around last levels.
OP	OP's, in general, were firm.
OPA	Select Best, Below Best and teas at the bottom were firm, whilst the Best varieties were firm to dearer.
PEKOE	Select Best PEK's sold at last levels, whilst the Best varieties appreciated. The balance were firm. PEK1's, in general, were firm.
BOPF	Select Best BOPF's were easier, whilst the balance in general were firm on last.
FBOPF/FBOPF1	Tippy teas together with the Best and the cleaner Below Best appreciated, whilst the teas at the bottom were irregular following quality. Select Best and Best FF1's were firm, whilst the cleaner Below Best and cleaner teas at the bottom were firm to dearer. The Balance were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb	17/18 Feb	24/25 Feb
FBOP 1	1700-2000	1700 - 2000	1450-1500	1450 - 1500	1300-1350	1300 - 1350	950-1000	950 - 1000
FBOP	1900-2500	1900 - 2500	1600-1650	1600 - 1650	1300-1350	1300 - 1350	950-1000	950 - 1000
BOP 1	2250-3000	2250 - 3000	1650-2200	1650 - 2250	1260-1550	1260 - 1550	900-1240	900 - 1240
BOP	1500-1800	1500 - 1800	1400-1450	1400 - 1450	1150-1250	1150 - 1250	950-1050	950 - 1050
BOPF	1300-1500	1300 - 1500	900-1000	900 - 1000	850-880	850 - 880	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	3800-4100	4000 - 4500	3000-3600	3200 - 3800	2800-2950	3000 - 3150	1000	1000 -
FBOPF 1	1500-1650	1500 - 1650	1400-1480	1400 - 1480	1320-1340	1320 - 1340	950-1000	950 - 1000
FBOPF	1600-1900	1500 - 1700	1400-1450	1400 - 1450	1300-1350	1300 - 1350	950-1350	950 - 1350
OP 1	3150-3600	3100 - 3550	2550-3100	2500 - 3050	1650-2500	1700 - 2450	950-1600	950 - 1650
OP	1500-1800	1500 - 1650	1400-1480	1400 - 1480	1200-1380	1240 - 1380	850-1180	850 - 1220
OPA	1420-1800	1460 - 1800	1260-1400	1300 - 1440	1160-1240	1200 - 1280	850-1140	850 - 1180
PEKOE	1460-2650	1500 - 2650	1260-1440	1300 - 1480	1180-1240	1200 - 1280	850-1160	850 - 1180
PEK 1	1750-2450	1750 - 2650	1360-1700	1360 - 1700	1220-1340	1220 - 1340	900-1200	900 - 1200

TOP PRICE

WESTERN MEDIUM

Kenilworth	BOP		1950
Harangalla	BOP	@	1600
Dartry Valley	BOP	@	1600
Ancoombra	BOP		1600
Kenilworth	BOPSp		1850
Craighead	BOPSp	@	1460
Hatale	BOPSp		1380
Vellai Oya	BOPF	@	1240
Windsorforest	BOPF	@	1000
Craighead	BOPF	@	1000
Doombagastalawa	BOPF	@	1000
Imboolpittia	BOPF	@	1000
Rilagala	BOPF	@	940
Windsorforest	BOPFSp	@	1380
Dartry Valley	BOP1	@	2150
Harangalla	BOP1	@	1900
Craighead	FBOP	@	1850
Harangalla	FBOP	@	1750
Dartry Valley	FBOP	@	1700
Harangalla	FBOP1		1460
Dartry Valley	FBOP1	@	1420
Windsorforest	FBOP1	@	1340
Elkaduwa	FBOPF		980
Harangalla	FBOPF1	@	1600
Orange Field	OP		1280
Dartry Valley	OP	@	1240
Hatale	OP		1240
Castlemilk	OPA		1240
Craighead	OP1	@	1800
Harangalla	OP1	@	1800
Uplands	PEK		1950
Dartry Valley	PEK1	@	2000

WESTERN HIGH

Somerset	BOP		2050
Norwood	BOP	@	1800
Dessford	BOP		1800
Dessford	BOPSp		2050
Mattakelle	BOPF		1650
Great Western	BOPF	@	1600
Robgill	BOPF		1600
Gouravilla	BOPF		1600
Inverness	BOP1		1750
Torrington	FBOP	@	1700
Torrington	FBOP1	@	1360
Glenloch	FBOPF1	@	1440

WESTERN HIGH

Torrington	OP	@	1140
Cymru	OPA		1120
Torrington	OPA	@	1080
Bambrakelly	OP1		1420
Wattegodde	PEK	@	1700
Great Western	PEK	@	1700
Somerset	PEK	@	1700
Ingestre	PEK	@	1650
Bogawantalawa	PEK		1650
Tillyrie	PEK	@	1600
Loinorn	PEK	@	1600
Frotoft Super	PEK1		1750

NUWARA ELIYAS

Lovers Leap	BOP		1900
Mahagastotte	BOP	@	1750
Lovers Leap	BOPF		1420
Mahagastotte	BOPF	@	1400
Court Lodge	BOPF	@	1180
Kenmare	FBOP	@	1480
Court Lodge	FBOP1	@	700
Court Lodge	FBOPF	@	760
Court Lodge	FBOPF1	@	1340
Court Lodge	OP		890
Court Lodge	OPA		890
Court Lodge	PEK1	@	1240

UDAPUSSELLAWAS

Mooloya	BOP		1120
Luckyland	BOPSp		1100
Mooloya	BOPF		1200
Delmar	FBOP	@	1600
Blairlmond	FBOP	@	1480
Delmar	FBOPF1	@	1420
Blairlmond	FBOPF1	@	1380
Delmar	OP	@	1200
Blairlmond	OP	@	1120
Maha Uva	OPA	@	1100
Delmar	OPA	@	1060
Blairlmond	OPA	@	1020
Delmar	OP1	@	1550
Blairlmond	OP1	@	1400
Blairlmond	PEK	@	1300
Maha Uva	PEK	@	1300
Maha Uva	PEK1	@	1600
Delmar	PEK1		1600

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Golden Garden	BOP		2000
Mulatiyana Hills	BOP		2000
Stream Line	BOPSp		2000
Rajjuruwatta Super	BOPF		1950
Ayagama	BOPFSp		1950
Sithaka	FBOP		2550
Nilgiri	FBOP		2400
Sunrise	FBOP		2400
Pothotuwa	FBOP	@	2350
New Batuwangala	FBOP1		2150
Kiruwanganga	FBOP1	@	2000
Kosgahadola Ela	FBOPF	@	1700
Ceyenta	FBOPF		1700
New J.S.P	FBOPF1		1750
Garden Leaf Super	FBOPF1		1650
Makandura	FBOPF1		1650
Rumassala Hills	FBOPF1		1650
Pothotuwa	FBOPF1	@	1600
Adams View	FBOPF1	@	1600
Sithaka	FBOPF1		1600
Samrin	FBOPF1		1600
Rajjuruwatta Super	FBOPF1		1600
Hedigalla	FBOPF1		1600
Pothotuwa	BOP1	@	3000
Makandura	BOP1		3000
Pothotuwa	OP1	@	3550
Miriswatta	OP		1650
Lucky Dais	OP		1650
Green House	OPA		1800
Miriswatta	OPA		1800
Lumbini	PEK		2650
Liyonta	PEK		2650
New Batuwangala	PEK1		2650
UVA MEDIUM			
Pettiagalla	BOP		1320
Hindagala	BOPSp		1420
El Teb	BOPF	@	1180
Dickwella	BOPFSp	@	1440
Sarnia Plaiderie	BOP1		1900
Aruna Passara	FBOP		1650
Sarnia Plaiderie	FBOP1	@	1160
Misty-Uva	FBOP1	@	1020
Hindagala	FBOPF		1120
Sarnia Plaiderie	FBOPF	@	870
Sarnia Plaiderie	FBOPF1		1600
High Spring	OP		1240
Aruna Keppetipola	OP		1240
Misty-Uva	OP	@	1220
High Spring	OP		1220
Pettiagalla	OPA		1200
Aruna Passara	OP1		1650
Sarnia Plaiderie	OP1		1650
Telbedde	OP1	@	1500
Pettiagalla	OP1		1500
Dickwella	PEK	@	1500
Sarnia Plaiderie	PEK1		1750
UVA HIGH			
Ellathota Uva	BOP	@	1300
Spring Valley	BOPSp		1300
Nayabedde	BOPF	@	1280
Kelliebedde	BOPF	@	1260
Bandaraliya	BOPF	@	1240
Pitaratmalie	BOPF		1240

UVA HIGH			
Uva Highlands	BOPFSp		1000
Uva Highlands	BOP1	@	1650
Aislaby	BOP1		1650
Ellathota Uva	FBOP	@	1600
Aislaby	FBOP		1600
Uva Highlands	FBOP	@	1500
Ranaya	FBOP		1500
Spring Valley	FBOP1	@	1100
Gonamotawa	FBOPF1	@	1480
Ampittiakande	OP		1220
Aislaby	OP	@	1140
Uva Highlands	OP	@	1120
Uvakellie	OP		1120
Craig	OP		1120
Ranaya	OPA		1200
Uva Highlands	OP1		1700
Ellathota Uva	PEK		1360
Ampittiakande	PEK1		1750
Spring Valley	PEK1	@	1700
Ranaya	PEK1		1700
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1160
UNORTHODOX MEDIUM			
Delta CTC	PF1		1140
Duckwari CTC	BP1		1100
Aultmore CTC	BPS	@	900
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1360
Nelunwatta CTC	BP1		1080
Danawala CTC	BPS		700
PREMIUM FLOWERY			
Green House	FBOPFSp		5000
Fortune	FBOPFExSp	@	5450
Ceciliyan	FBOPFExSp		4750
Morawakkorale	FBOPFExSp	@	4350
Belhawan	FBOPFExSp1		4900
Morawakkorale	FBOPFExSp1	@	4350
DUSTS			
Mattakelle	DUST1		1600
Ceciliyan CTC	PD	@	1480
Dessford	DUST		1140
Mattakelle	DUST		1140
OFF GRADES			
Wanarajah	FGS1	@	1300
Kew	FGS1	@	1220
Court Lodge	FGS1	@	1220
Diyagama East	FGS1	@	1200
Renukanda	FGS		940
Hingalgoda CTC	PF		1160
Kurunduwatta	BM		1240
Gunawardana	BM	@	1220
Laksakanda	BP		1280
Kiruwanganga	BP	@	1240
Chandrika Estate	BP	@	1220
Liyonta	BOP1A		1360
Chandrika Estate	BOP1A	@	1320
OTHERS			
Bogoda Group	BOPA		2000
Kings Bru	BOPA		1950
Navinda	BOPA		1950
New Spring View	BOPA		1950
Kamarangapitiya	BOPA	@	1900
Sisiramba Super	BOPA		1900
Graceland	BOPA		1900
Fairyland	BOPA		1900
Hiniduma Small Holders	BOPA		1900
Rotumba	BOPA		1900

QUANTITY SOLD

DURING THE PERIOD 12TH-18TH FEBRUARY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	269,852	167,044	1,726,569	1,530,286
PUBLIC AUCTION	4,797,184	4,857,288	33,589,546	35,209,524
FORWARD CONTRACTS	46,000	69,480	263,600	477,896
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,113,036	5,093,812	35,579,715	37,217,706
BMF EXCLUDED FROM PRIVATE SALE	11,800	36,697	185,619	315,350

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
11TH FEBRUARY 2026	4.78	4.76	4.37	1147.75	1175.61	1309.17	3.75	4.02	4.24
18TH FEBRUARY 2026	4.79	4.86	4.32	1173.76	1176.77	1338.30	3.84	4.04	4.33

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	305.69	291.43	308.58
STG.PD	411.22	366.60	388.13
EURO	358.91	303.36	330.64
YEN	1.96	1.93	2.05

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 7 17TH/ 18TH FEBRUARY 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1030.92	1016.12	1085.88	1024.80	1038.08	1028.36	3.37	3.49	3.52	3.33	3.52	3.25
Western High Grown	1231.83	1149.63	1189.64	1201.52	1147.70	1140.23	4.03	3.95	3.85	3.90	3.89	3.60
CTC High Grown	1089.92	1076.69	1106.41	1118.06	1094.37	1125.03	3.57	3.70	3.58	3.63	3.71	3.56
High Grown (Summary)	1175.83	1116.20	1171.08	1148.00	1112.77	1112.40	3.85	3.83	3.79	3.73	3.78	3.52
Uva Medium Grown	1016.57	1044.69	1189.20	968.11	1062.17	1097.85	3.33	3.59	3.85	3.14	3.60	3.47
Western Medium Grown	988.67	1036.31	1148.74	981.80	1026.51	1096.21	3.23	3.56	3.72	3.19	3.48	3.46
CTC Medium Grown	1014.50	996.02	955.17	1000.27	968.20	932.82	3.32	3.42	3.09	3.25	3.29	2.95
Medium Grown (Summary)	996.88	1038.50	1158.49	977.56	1038.51	1096.66	3.26	3.57	3.75	3.17	3.52	3.47
Orthodox Low Grown	1236.05	1242.32	1457.30	1237.33	1273.66	1424.87	4.04	4.27	4.72	4.02	4.32	4.50
CTC Low Grown	920.38	955.23	1100.20	962.96	957.77	1085.96	3.01	3.28	3.56	3.13	3.25	3.43
Low Grown(Summary)	1217.03	1228.48	1428.74	1219.74	1260.92	1401.05	3.98	4.22	4.63	3.96	4.28	4.43
Total	1173.76	1176.77	1338.30	1167.33	1196.75	1296.12	3.84	4.04	4.33	3.79	4.06	4.10

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
JANUARY 2026			
Tea In Bulk	8,907,441	13,567,822,739	1,523.20
Tea In Packets	8,883,193	15,367,763,145	1,729.98
Tea In Bags	2,200,757	6,073,279,982	2,759.63
Instant Tea	314,065	1,113,600,785	3,545.77
Green Tea	404,629	1,605,351,401	3,967.47
Total	20,710,085	37,727,818,052	1,821.71
JANUARY 2025			
Tea In Bulk	8,241,565	12,275,610,435	1,489.48
Tea In Packets	8,492,407	13,649,145,228	1,607.22
Tea In Bags	2,106,353	5,511,916,142	2,616.81
Instant Tea	199,866	697,603,843	3,490.36
Green Tea	334,337	1,243,725,273	3,719.97
Total	19,374,528	33,378,000,921	1,722.78

Source : Sri Lanka Customs Statistical Dept.

MAJOR IMPORTERS OF SRI LANKA TEA

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
IRAQ	304,975.00	2,613,902.00	34,599.00		013.00	2,953,489.00	3,027,646.00
TURKIYE	1,113,571.00	1,212,764.00	37,396.00		010.00	2,363,741.00	1,082,981.00
RUSSIA	1,526,346.00	374,174.00	70,220.00		50,162.00	2,020,902.00	1,773,766.00
U.A.E.	614,038.00	344,903.00	34,768.00		61,464.00	1,055,173.00	1,278,830.00
AZERBAIJAN	909,938.00	75,049.00	576.00			985,563.00	646,293.00
SAUDI ARABIA	195,455.00	511,562.00	238,358.00		15,325.00	960,700.00	897,309.00
CHILE	639,420.00	23,395.00	284,520.00	8.00	4,598.00	951,940.00	975,603.00
IRAN	855,647.00	96,280.00				951,927.00	798,499.00
LIBYA		871,257.00	72.00		7,050.00	878,379.00	1,682,282.00
U.S.A.	255,096.00	251,004.00	83,147.00	47,060.00	56,987.00	693,294.00	523,346.00
SYRIA	48,420.00	572,708.00	59,551.00		8,800.00	689,478.00	663,208.00
CHINA	630,989.00	4,619.00	8,875.00	136.00	2,529.00	647,148.00	802,066.00
JORDAN	19,760.00	308,320.00	199,849.00		1,731.00	529,660.00	524,707.00
JAPAN	399,330.00	12,766.00	84,556.00		736.00	497,388.00	412,156.00
GERMANY	164,220.00	120,320.00	29,289.00	300.00	8,357.00	322,486.00	464,670.00
POLAND	59,533.00	63,528.00	166,706.00		18,506.00	308,273.00	390,399.00
IRELAND				243,840.00		243,840.00	155,948.00
TAIWAN	215,645.00	6,532.00	1,209.00	8,085.00	5,532.00	237,002.00	172,157.00
HONG KONG	174,603.00	24,715.00	8,304.00		1,945.00	209,568.00	275,929.00
BELGIUM		182,044.00	6,866.00			188,909.00	145,088.00
KUWAIT	17,100.00	53,821.00	93,907.00		5,150.00	169,977.00	231,222.00
SOUTH AFRICA	163,820.00	003.00	1,944.00	1,646.00	294.00	167,708.00	165,362.00
ISRAEL	21,600.00	71,140.00	68,389.00		3,362.00	164,491.00	180,768.00
NETHERLANDS (HOLLAND)	26,105.00	56,391.00	55,220.00		13,613.00	151,329.00	149,298.00
AUSTRALIA	41,875.00	44,695.00	54,022.00	982.00	9,066.00	150,640.00	137,181.00

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jan								
Sri Lanka	18.7	21.5	20.7	18.7	21.5	20.7	2.8	-0.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Dec								
Bangladesh	7.8	6.4	9.3	102.9	93	94.9	-9.9	1.9
Malawi	4	5	6.1	43.3	49.8	45.4	6.5	-4.4
North India	66.3	12.2	61.4	1156.9	1076.6	1136.2	-80.3	59.6
South India	18.1	18.4	18	236.7	227	233.8	-9.7	6.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Nov								
Kenya	50.9	47.4	48.9	515.9	542.6	499.7	26.7	-42.9

DETAILS OF AWAITING SALE

SALE NO : 9

Scheduled for 03RD/04TH MARCH 2026

	LOTS	QUANTITY
ExEstate	789	760,627
High & Medium	1,084	437,979
Leafy	2,027	733,484
Semi Leafy	1,440	557,215
Tippy	1,812	811,342
Premium Flowery	266	35,139
OffGrades	2,711	1,456,832
Dust	588	508,925
Total	10,717	5,301,543
RePrint	1,659	839,717

10/03/2026

Buyers Prompt

11/03/2026

Sellers Prompt

This sale last year
Sale No. 9 | 04TH/05TH MARCH 2025

Lots :10,765
Re-print Lots :1,169
Quantity :5,324,673 kgs
Re-print Quantity :618,513 kgs

LOW GROWN CATALOGUES

Violations Excluded

12/02/2026

LEAFY **SEMI-LEAFY** **TIPPY**
Closed Closed Closed

OTHER MAIN SALE CATALOGUES

12/02/2026

HIGH & MEDIUM **PREMIUM FLOWERY** **OFF GRADES**
Closed Closed Closed

NO .OF PKGS

141,292

CTC

8,381 Pkgs - 487,991 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
EB	MB	AS	03RD	
FW	FW	JK	MARCH 2026	
BC	EB	EB	9.15am	Semi - Leafy Teas
AS	LC	CTB	9.30am	Low Grown - Leafy Teas
MB	JK	LC	9.30am	Low Grown - Tippy Teas
JK	AS	BC	12.00pm	Main Sale - High & Medium
LC	CTB	FW	2.00pm	BOP1A
CTB	BC	MB	5.00pm	Premium Flowery
BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		04TH	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		MARCH 2026	
EB - Eastern Brokers Ltd	JK - John Keells PLC		8.45am	Ex-Estate
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		12.00pm	Off Grade
			12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 10

Scheduled for 10TH/11TH MARCH 2026

	LOTS	QUANTITY
ExEstate	797	748,348
High & Medium	1,267	519,138
Leafy	1,953	694,315
Semi Leafy	1,483	577,101
Tippy	1,843	818,514
Premium Flowery	285	36,644
OffGrades	2,465	1,279,284
Dust	554	480,312
Total	10,647	5,153,656
RePrint	1,268	665,585

17/03/2026

Buyers Prompt

18/03/2026

Sellers Prompt

**This sale last year
Sale No. 10 | 10TH/11TH MARCH 2025**

Lots :10,186
Re-print Lots :1,051
Quantity :4,997,443 kgs
Re-print Quantity :508,258 kgs

LOW GROWN CATALOGUES

Violations Excluded

19/02/2026

LEAFY **SEMI-LEAFY** **TIPPY**
 Closed Closed Closed

OTHER MAIN SALE CATALOGUES

19/02/2026

HIGH & MEDIUM **PREMIUM FLOWERY** **OFF GRADES**
 Closed Closed Closed

NO .OF PKGS

136,379

CTC

9,930 Pkgs - 527,171 kgs

CATALOGUE CLOSURE DETAILS

10/11

MARCH 2026

Sale No. 10

The Ex-Estate catalogue closed on 19th February 2026, excluding violations. The Main Sale catalogues too closed on 19th February 2026, excluding violations.

17/18

MARCH 2026

Sale No. 11

The Ex-Estate and Main Sale catalogues are scheduled to close on 26th February 2026.

24/25

MARCH 2026

Sale No. 12

The Ex-Estate and Main Sale catalogues are scheduled to close on 05th March 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

23RD, 24TH AND 25TH FEBRUARY 2026 (SALE NO.08)

There was good general demand for the 170,710 packages (11,379,232.00 kilos) available in the market with 21.08% remaining unsold.

MARKETS

Pakistan Packers and Bazaar were active with more and strong support from Yemen and other Middle Eastern countries. Afghanistan lent some enquiry while Kazakhstan, other CIS states and Egyptian Packers were less active; UK maintained interest. Russia reduced participation with some selective activity from South Sudan. Local Packers were operating with Somalia active at the lower end of the market.

OFFERINGS

Orthodox Grades - 4,330 packages (170,630.00 kilos) - 64.43% unsold.

Leaf Grades - 89,760 packages (5,950,861.00 kilos) - 26.20% unsold.

Dust Grades - 55,560 packages (4,157,503.00 kilos) - 15.48% unsold.

Secondary Grades - 21,060 packages (1,100,238.00 kilos) - 5.13% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Some teas were mostly neglected with others irregular ranging between USC16 above previous rates to easier by up to USC18.

Brighter - Steady to dearer by up to USC29.

Mediums - KTDA mediums were irregular varying between firm to mostly dearer by up to USC14 but some lines shed by up to USC4. Plantation mediums eased by up to USC13.

Lower Medium - Were irregular and varied between steady to USC7 dearer to easier by a similar margin.

Plainer - Gained by up to USC5 to easier by up to USC7.

PF1:

Best - Irregularly eased by up to USC11.

Brighter - Lost by up to USC14.

Mediums - KTDA mediums saw irregular interest ranging between firm to USC6 above previous rates for some invoices to USC5 below last levels. Plantation mediums were irregular varying between USC6 dearer to easier by up to USC8.

Lower Medium - Steady to USC8 above previous rates but select lines lost by up to USC4.

Plainer - Were easier by up to USC14 but some teas held steady to USC4 dearer.

CTC QUOTATIONS	BPI - USC	PFI - USC
<i>Best</i>	255 – 460	297 – 355
<i>Good</i>	245 – 324	279 – 326
<i>Good Medium</i>	245 – 298	280 – 302
<i>Medium (KTDA)</i>	180 – 219	246 – 285
<i>Medium (Plantations)</i>	168 – 182	207 – 244
<i>Lower Medium</i>	145 – 176	150 – 223
<i>Plainer</i>	102 – 150	098 – 154

DUST GRADES (M1)

PDUST:

Best - Were discounted by up to USC7 but few selected lines were up to USC10 above previous levels.

Brighter - Were irregular ranging between USC5 dearer to mostly easier by up to USC12.

Mediums - KTDA mediums met irregular enquiry ranging between firm to mostly dearer by up to USC20 to easier by a similar margin. Plantation mediums appreciated by up to USC10.

Lower Medium - Were steady to USC8 above last levels but some invoices lost by up to USC6.

Plainer - Firm to USC5 dearer to easier by up to USC7.

DUST1:

Best - Saw strong enquiry advancing by up to USC11.

Brighter - Appreciated by up to USC19.

Mediums - KTDA mediums saw improved interest at USC25 above previous levels but some teas shed by up to USC7. Plantation mediums gained by up to USC15.

Lower Medium - Where available were generally steady.

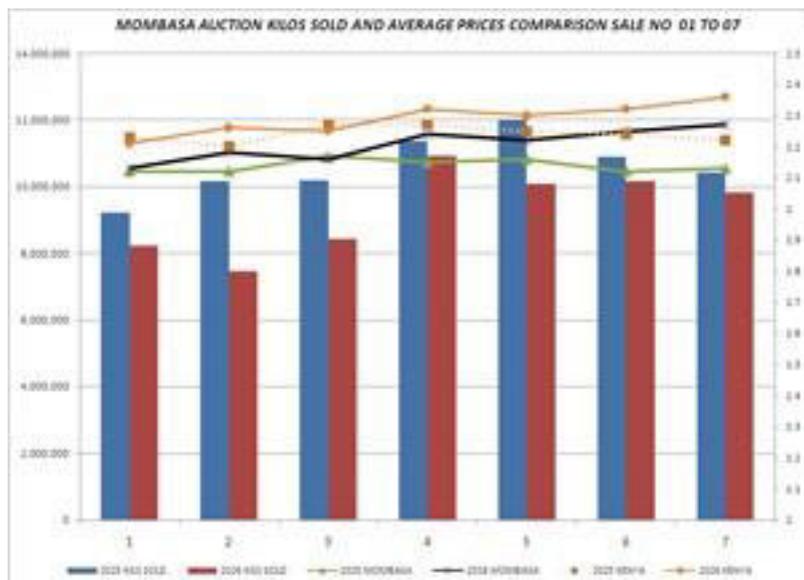
Plainer - Met irregular support varying between firm to USC9 dearer to easier by up to USC8.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	302 – 348	292 – 361
<i>Good</i>	290 – 332	265 – 315
<i>Good Medium</i>	245 – 320	264 – 304
<i>Medium (KTDA)</i>	180 – 242	174 – 254
<i>Medium (Plantations)</i>	190 – 231	180 – 200
<i>Lower Medium</i>	140 – 181	145 – 154
<i>Plainer</i>	099 – 138	102 – 134

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm to dearer while PFs were irregular but on balance dearer. Clean well sorted coloury Fannings held value with similar DUSTs firm. Other Fannings sold above previous rates while DUSTs were barely steady. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
Best / Good	254 - 331	220 - 228	160 - 238	137 - 286	108 - 110
Good Medium / Medium	-	-	130 - 190	115 - 190	-
Lower Medium	139 - 170	111 - 158	106 - 152	073 - 121	102 - 116
Plainer	091 - 134	080 - 136	089 - 131	091 - 116	088 - 098



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

23rd FEBRUARY 2026 (SALE NO.42)

CTC LEAF: 22,299 packages of tea on offer met with a good demand.

BROKENS: A small weight of good liquoring Brokens were again a strong market and were mostly firm. Medium varieties met with a good demand and were firm to slightly dearer. Plainer types met with little less demand and tended easier with more withdrawals. BLF teas once again met with a strong demand and were fully firm.

FANNINGS: Good liquoring Fannings were again a strong market and mostly sold at around last levels. Medium varieties also met with a good demand and were mostly firm to occasionally dearer. Plainer types met with little less demand and tended easier with more withdrawals. BLF teas once again met with a strong demand and were fully firm.

DUST: 4,216 packages of tea on offer met with a fair demand. Some good liquoring teas met with a good demand and sold at around last levels. Mediums were an easier market Tk.5/- to Tk.8/- above last levels. Plain and BLFs were in less demand and had more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Good liquoring varieties were well supported by the buyers and sold well at firm to dearer rates. Blenders once again operated strongly with some support from the Loose tea buyers.

Good liquoring Dusts sold well.

Our Catalogue: (Sale 42) Avg : Tk 259.45, Sold 59.95% ,

(Sale 41) Avg : Tk 261.67, Sold 78.23%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.26-2.34	Best	2.26-2.34
Good	2.09-2.14	Good	2.09-2.14
Medium	2.04-2.05	Medium	2.04-2.05
Plain	2.01-2.03	Plain	2.01-2.03
BLF	1.89-2.14	BLF	1.97-2.11

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

20TH FEBRUARY 2026 (SALE NO.08)

CTC LEAF

DEMAND: Good Demand.

MARKET: The total CTC leaf teas sold this week was 88.47 % (619539.62kgs) of the total offering of 700294.36Kgs. Modest volume of best category teas was on offer and they fetched prices irregularly and dearer following quality. However limited invoices of fanning grade on offer sold lower. Medium and smaller grades in the good category sold at steady levels larger broken and fanning sold easier. Reminders sold at irregularly around last levels with smaller broken witnessing slight restrictions and sold irregular and easier. The bottom levels of plain teas sold firm to dearer.

BUYING PATTERN: Major Blender was once again selective and the other major packer continued to be quiet. Western India packer continued to be active. Their total absorption stood at 43.39% of the CTC sold. Some regional & internal buyers were fairly active. The CIS, Russia along with middle east exporters continued to be selective. The Iraq exporters were rather subdued.

ORTHODOX LEAF

DEMAND: Good improved demand.

MARKET: The well-made whole leaf grade of the high grown category sold firm to dearer. Others sold steady. The broken grades in high grown sold dearer following quality whilst the others settled around last levels. Fanning grades on both the categories sold dearer on competition.

BUYING PATTERN: CIS, ME & Russia were active. Upcountry & internal buyers too extended their support.

CTC DUST

DEMAND: Strong demand.

MARKET: CTC dust offer this week was at 206577.59Kgs of which 197136.16kgs were sold (95.43%). Best & good teas sold irregularly dearer with select few invoices fetching handsome gains due to competition. Better medium & medium dust sold irregular around last and someones appreciated following competition. Finer dust continues to fetch dearer prices. Plainer teas sold firm to dearer.

BUYING PATTERN: Major blenders were fairly active. The up-country buyers were active on good and better medium teas along with the regional and local packers. Exporters fairly active.

ORTHODOX DUST

DEMAND: Good demand.

MARKET: High grown primary dust sold firm to dearer in line with quality & competition. Others sold steady to easier. Secondaries dust sold at irregular and dearer prices.

BUYING PATTERN: Internal & regional packers were selective. Exporters choosy.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

COCHIN AUCTION

25TH FEBRUARY 2026 (SALE NO.09)

QUANTITY	2026 kg.	2025 Kg.	Difference
ORX LEAF	1,79,015	1,83,776	(4,761)
CTC LEAF	32,580	35,563	(2,983)
TOTAL	2,11,595	2,19,339	(7,744)

COCHIN LEAF SALE

Orthodox Market

Orthodox teas recorded a firm to occasionally dearer tone, supported by steady export interest from CIS and the Middle East channels. Whole-leaf grades continued to attract strong competition, based on active exporter participation, while medium and mixed lines were more selective. Plain and mixed leaf types were steady to easier, depending on style and cup quality.

Unsold: Marginal; mostly uneven or dull leaf types.

CTC Market

CTC offerings met good demand, with price realisations generally firm to occasionally dearer over last sold levels. Activity from Exporters and other internal blenders remained consistent, particularly on brighter liquoring lines. Medium types were steady; plain teas, irregular. Fannings saw selective enquiry at around last levels.

Unsold: Limited; confined mainly to plain and fibrous teas, lacking strength or brightness.

Courtesy - J.T. COCHIN

SILIGURI AUCTION

25 FEBRUARY 2026

	2025-2026	2024-2025	DIFFERENCE
CTC	52,905	35,872	17,033
DARJEELING	-	-	-
GREEN	-	-	-
DUST	7,759	7,856	-97
TOTAL	60,664	43,738	16,926

CTC LEAF MARKET REPORT

STAC OFFERINGS IN PACKAGES (SALE NO 09)

DEMAND / MARKET DETAILS: Market opened to strong demand. Nominal quantity of Garden teas are readily absorbed. Medium and Plain sorts are firm around last.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

TCPL/WI: Operating

Duncans: Good support

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

25TH FEBRUARY 2026 (SALE NO.08)

Improved demand continued this week at generally firm rates following quality for the 6420 packages on offer.

BP1 tended firm.

PF1 were firm on last where sold.

PD were 3USC dearer on last.

D1 met strong demand at firm to dearer rates.

PF1SC fetched between 4-14USC below valuation.

Secondaries sold at irregular rates.

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

24TH FEBRUARY 2026 (SALE NO.08)

Guwahati Opening CTC Market Report

Market:

Good demand for the nominal weight of mostly reprinted teas on offer at around last levels.

(ABL- 93%, CBPL- 98%)

Buying Pattern:

Western India/ North India/ Internal operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

KOLKATA AUCTION

The above market report details were not available at the time of printing this publication.